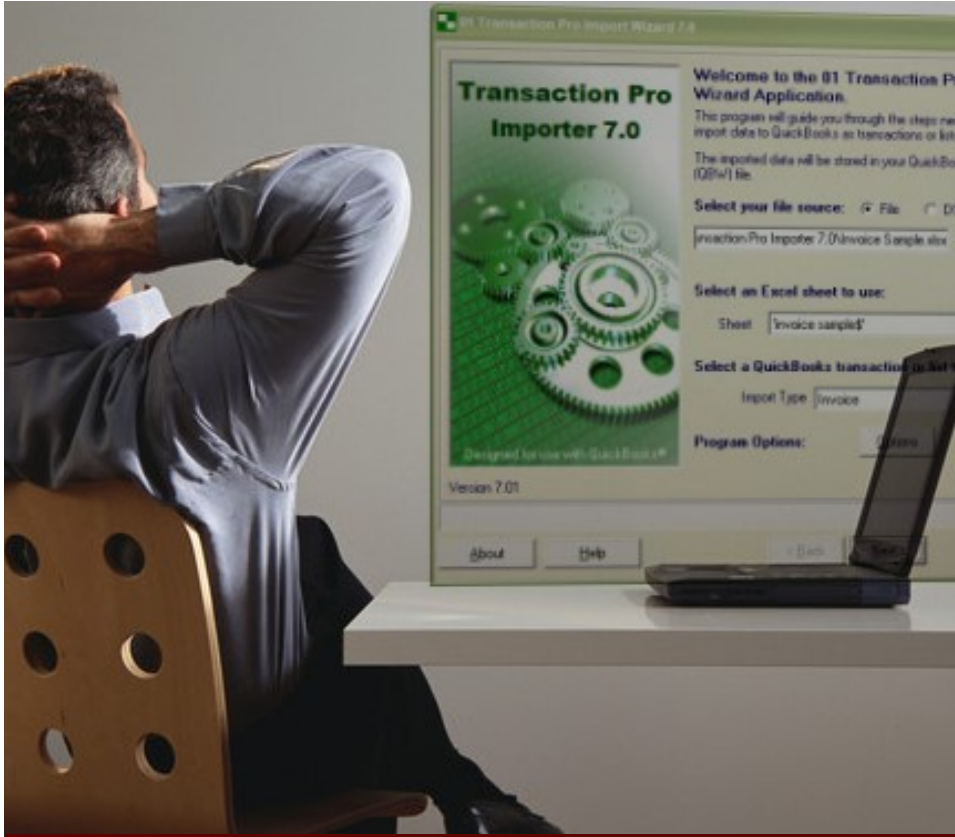




Transaction Pro Importer 7.0 for QuickBooks®

The Fastest, Easiest and Most Powerful Data Importer for QuickBooks



FEATURES AND BENEFITS

IMPORT FILE TYPES SUPPORTED

- Excel 97 - 2016 (.xls, .xlsx, .xlsb, .xlsm)
- Text CSV, tab and pipe delimited (.txt, .csv)
- Quicken (.qif), Microsoft Money (.ofx)
- Access 97 -2016 (mdb, accdb)
- ODBC compliant databases

TRANSACTIONS AND LISTS SUPPORTED

- Accounts
- Bank Statements
- Bills
- Bill Payments
- Checks (non payroll)
- Credit Card Charges
- Credit Card Credits
- Credit Card Statements
- Credit Memos
- Customers
- Deposits
- Employees
- Estimates
- Inventory Adjustments
- Invoices
- Items
- Item Assemblies
- Item Fixed Assets
- Item Receipts
- Item Groups
- Journal Entries
- Other Names
- Price Levels
- Purchase Orders
- Receive Payments
- Sales Orders
- Sales Receipts
- Statement Charges
- Time Tracking
- Vendor Credits
- Vendors

FEATURE OVERVIEW

- Strong data validation pre-import
- Transaction logging
- Load and save unlimited field maps per import
- Match fields by name
- Skip or replace existing transactions
- Set default values or formulas when mapping
- Translate columns as data rows
- Cross reference account numbers for names
- Check for existing customers, vendors, employees or accounts before importing
- Import custom fields on transactions and lists
- Payee alias matching
- Extensive command line interface
- Dozens of user settings and options

SYSTEM REQUIREMENTS

- Windows PC Running Vista, Windows 7/8/10 (Windows Server Editions available at higher cost)
- QuickBooks 2003 (US, CA), 2005 (UK, AU) or newer installed on the machine

Over 40,000 companies trust Transaction Pro

TRANSACTION PRO IMPORTER FOR QUICKBOOKS ELIMINATES DATA ENTRY

Import Transaction or List Data to QuickBooks from Excel, Databases or Text Files

From within the Transaction Pro Importer, you can easily import QuickBooks transactions or lists from any Excel, text file (such as a CSV or tab delimited file), Quicken, MS-Money, Access, or any database that supports ODBC. Easy configurable field level mapping gives you complete flexibility and control in importing your data. Transaction Pro will even enable you to edit your data prior to sending it into QuickBooks.

Save Time By Entering Data Once:

Save time by eliminating duplicate data entry from orders gathered from web sites or other sources.

Want an easy way to import your transactions or lists into QuickBooks? The Transaction Pro Importer is the solution you've been looking for. Wizard interface provides simple step-by-step instructions and field-level mapping of your data. Quickly import data from virtually any source as QuickBooks transactions or lists. Automatically adds new customers, vendors, jobs, items, and classes when importing transactions. Supports Excel, Access, databases or comma, tab, and pipe delimited text formats. Edit existing data before importing to QuickBooks in program grid.

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